

#### APIDOS CLO XXX APIDOS CLO XXX LLC

#### **NOTICE OF CMA AMENDMENT**

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

July 10, 2023

To: The Noteholders described as:

Rule 144A Global	Regulation S Global			
CUSIP	ISIN	CUSIP		ISIN
Class X Notes	03768C AA7	US03768CAA71	G0509F AA3	USG0509FAA33
Class A-1A Notes	03768C AC3	US03768CAC38	G0509F AB1	USG0509FAB16
Class A-1B Notes	03768C AE9	US03768CAE93	G0509F AC9	USG0509FAC98
Class A-2 Notes	03768C AG4	US03768CAG42	G0509F AD7	USG0509FAD71
Class B Notes	03768C AJ8	US03768CAJ80	G0509F AE5	USG0509FAE54
Class C Notes	03768C AL3	US03768CAL37	G0509F AF2	USG0509FAF20
Class D Notes	03768B AA9	US03768BAA98	G0508D AA9	USG0508DAA93
Subordinated	03768B AC5	US03768BAC54	G0508D AB7	USG0508DAB76
Notes				

To: Those Additional Parties Listed on Schedule I hereto

Reference is hereby made to that certain Indenture dated as of February 14, 2020 (as supplemented, amended or modified from time to time, the "Indenture"), among APIDOS CLO XXX, as Issuer, APIDOS CLO XXX LLC, as Co-Issuer, and U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Trustee. Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Indenture.

Attached as Exhibit A please find a notice from the Collateral Manager.

Should you have any questions, please contact cvc.team@usbank.com.

U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Trustee

# **EXHIBIT A**

# COLLATERAL MANAGER NOTICE

## NOTICE OF COLLATERAL MANAGEMENT AGREEMENT AMENDMENT

#### APIDOS CLO XXX

June 30, 2023

U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION (as successor to U.S. Bank National Association),

as Trustee

8 Greenway Plaza, Suite 1100

Houston, Texas 77046

Attention: Global Corporate Trust – CDO Group – Apidos CLO XXX

Email: cvc.team@usbank.com

Re: Apidos CLO XXX and Apidos CLO XXX LLC – Collateral Manager Notice of Collateral Management Agreement Amendment (the "Notice")

Reference is made to (i) that certain indenture dated as of September 11, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Indenture") by and among APIDOS CLO XXX, as "Issuer", APIDOS CLO XXX LLC, as "Co-Issuer", and U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as "Trustee" and (ii) that certain Collateral Management Agreement, dated as of September 11, 2018, entered into by and between the Issuer and CVC Credit Partners U.S. CLO Management LLC, as "Collateral Manager" (and as otherwise amended, restated, supplemented or otherwise modified from time to time, the "Collateral Management Agreement"). Capitalized terms used without definition herein shall have the meanings set forth in the Collateral Management Agreement and, if not defined therein, the meanings set forth in Indenture.

Pursuant to Section 14(d)(i) of the Collateral Management Agreement, the Collateral Manager hereby provides notice to the Trustee of the proposed amendment to the Operating Guidelines of the Collateral Management Agreement.

On behalf of the Issuer, the Collateral Manager directs the Trustee to post this Notice on the Trustee's Website and to provide a copy of this Notice to the Holders, the Initial Purchaser and each Rating Agency.

This Notice shall be construed in accordance with, and this Notice and all matters arising out of or relating in any way whatsoever hereto (whether in contract, tort or otherwise) shall be governed by, the law of the State of New York.

This notice shall constitute an Issuer Order for all purposes under the Indenture and the Collateral Manager hereby confirms that the Trustee shall be entitled to all of the rights, benefits indemnities, and protections set forth in the Indenture in connection with the foregoing notice and directions.

Very truly yours,

CVC CREDIT PARTNERS U.S. CLO MANAGEMENT LLC as Collateral Manager

### **SCHEDULE I**

### Additional Addressees

**Rating Agencies:** 

Fitch Ratings, Inc.

Email: cdo.surveillance@fitchratings.com

**S&P Global Ratings** 

Email: cdo\_surveillance@spglobal.com

**Cayman Stock Exchange** 

Listing PO Box 2408 Grand Cayman, KY1-1105

Cayman Islands Fax: +1 (345) 945-6061

Email: listing@csx.ky and csx@csx.ky

SK 03687 1767 10721637 v1

**Initial Purchaser:** 

Credit Suisse Securities (USA) LLC 11 Madison Avenue New York, New York 10010

Attn: CLO Group

<u>DTC</u>, <u>Euroclear and Clearstream</u> (as applicable):

legalandtaxnotices@dtcc.com eb.ca@euroclear.com ca general.events@clearstream.com

17g5:

ApidosXXX17G5@usbank.com